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- NEVENDE	AS OF 10.	EUROSI	
E - NEVENUE	AS OF 10.	EUROSI	
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IOU - NEVENUE	AS OF 10.	EUROSI	
THE - NEVENUE	AS OF 10.	EUROSI	
ORISE - NEVENUE	AS OF 10.	EUROSI	
SOLITION - DEVENUE	AS OF 10.	EUROSI	
NOTIFIED - NEVERIOR	AS OF 10.	EUROSI	
SINCHIES - NEVENUE	AS OF 10.	EUROSI	
ANGRES - NEVENUE	AS OF 10.	EUROSI	
CANCELLOS - NEVENOS	AS OF 10.	EUROSI	
TOWNS - MENERAL	AS OF 10.	EUROSI	
FRANKLING - NEVENUE	AS OF 10.	EUROSI	
CANADADA - NEVENOE & PIPALINE SOUMMENT	AS OF 10.	EUROSII	
FRANKLING - NEVENDE	AS OF 10.	EUROSI	
TANKELLING - DENEMBER	AS OF 10.	EUROSI	
	AS OF 10.	EUROSI	
	AS OF 10.	EUROSI	

				B/W PRIOR	•	Balance Of	Bal Of Cur Year					Future Year
	unc	YTD(Jun)	Prior YTD	θħ		Current Year	Probability					Pipeline
	Franchise	Franchise	Franchise	Franchise	Jul Franchise	Thru 12/31	Weighted	2002 Full	2002 Full	B/W 2002 Full	Future Year	Probability
PRODUCT	Revenue	Revenue	Revenue	Revenue	Revenue	Pipeline	Pipeline	Year Forecast	Year Plan	Year Plan	Pipeline(3)	Weighted(3)
MAA	238	27,257	18,927	8,330	52	69,526	10,228	37,510	48,000	(11,490)	•	•
Other Advisory	•	,		•		1 007	•	•		•	•	
Total Advisory Products	235	752,72	18,927	8,330	28	70,534	10,228	37,510	49,000	(11,480)	,	1
ECM	(689)	29,213	33,134	(3,922)	(454)	44,677	25,697	55,455	49.000	6.455	,	
Restricted Securities/PPE		€	178	(180)				ε		ε		
Total Equity	(689)	29,211	33,313	(4,101)	(454)	44,677	26,697	55,454	49,000	6,454	-	
HY Bonds	143	11,263	9,774	1,489	,	3,022	755	12,018	14,000	(1.982)	•	
Bonds IG	88	1,354	•	1,354		3,000		1,354	14,000	(12,646)	,	•
Leveraged Loans	1,980	10,139	885	9,254	•	37,873	19,692	29,830	14,000	15,830	,	,
Project Finance Advisory		•	•		•	•		•		,	•	,
Total Debt	2,209	22,756	10,859	12,097		43,894	20,447	43,203	42,000	1,203		
NIM(2)	•				,	•				•	,	,
Other	(105)	(695)	٠	(895)	•	•	•	(693)		(\$69)		1
Total CF Revenue	1,650	78,529	62,898	15,631	(429)	159,105	57,373	135,473	140,000	(4,527)	1	,

Notes:
1) Desis are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals
2) NIM on Hold Portfollo excluded
3) Balance of Pipeline includes all future years

		•			
PRODUCT	DEAL	Franchise Revenue Jun	Franchise Revenue YTD(Jun)	Franchise Revenue Jul	Other Coverage Groups
	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) Alibrition Communications - General Advisory (News Ch 8) (D020688) Aurora Communications - General Advisory (D012858) Bertelsmann - Project Rock / Rock (D014619) Echostar - General Advisory (Vivend) (D014641) Echostar - acqn advisory (Vivend) (D014641) Echostar - acqn advisory (Vivend) (D014641) Echostar - acqn advisory and financing (GM - HE) (D014001) Fininvest - valuations (Focus) / Focus (ex-Slinfast) (D014009) Gazprom - sale of Gazprom Media to Sputnik Group (Astra) / Astra * (D013840) Impresa/Cofina - pot merger of Impress wil Investec (Ice Cube) / Ice cub (D015714) Johnston Press - Acqn advisory for RIM / Pacific. (D014213) Landmark Communications - general advisory(Retainer 2001-02) (D014724) Liberty Media - Acqn opportunities in Europe (D016262) ProSieben - merger advisory with Kirch Media (PJt Concordia) / Concord (D014982) Spectrasite Holdings - Fairness Opinion (SBC) (D022702) TIM Brazil - Project Elfel/Phase 1 (strategic alliance) / Eifel - 1 (D014121) TMP Worldwide - Project University / University 1 (D013407)		2,663 11,032 2,010 8,686 (145) 2,367 58 2,188 139 2,44 525 1,524 533 1,524 533 1,578 89		EUR TELE, NA TELE NA Lev Fin None None None None None ITALY EUR TECH, Rus. & Turk. Oth. Eur., PORTUGAL UK None EUR SPON, EUR TELE EUR TECH NON FIN SPO EUR TECH NA FIN SPO EUR TELE ITALY, LA None
Total M&A		235	27.257	25	ı
			120		
Total Advisory Products	\$)0	235	27,257	25	ı
	AMC Entertainment - acc financing for Ganeral Cinema (D013308)		752		COO INTO WIN
	Adelphia Communications - HY Offering (20 01) (D013200)	,	89		NA TELE
	Echostar - HY offering (Hughes Electronics) (D016727)		399	•	NA SPON
	Entercom Communications - HY offering (1Q 02) (D020688)	135	1,152		None
	Galaxy Latin America - HY bond offering (10 01) (D002033)		1,505		ጟ
	Hughes/PanAmSat - Project Pelican/Interim financing 1Q02 / Pelican 1 (D015959)	,	5,480	•	NA FIN SPO, NA Lev Fin
	Nextweed a Group - Trionering (ZQ 01) (D013233) Sincleir Broadassing - DV Offering (AO 04) (D046992)	•	(83)	t	None
	Sinctair Broadcasting - HY offering (10 02) (D01320)	* 100	536		ocoz ecoz
	Young Broadcasting - HY Offering (4Q 01) (D014961)	, ,	544		None
Total HY Bonds		143	11 263		1
	AOL Time Warner inc IG Bond, (M3404)	,	141		
	Scholastic Corp - IG offering (1Q 02) (D020146)		133		9002
	Walt Disney - \$450mm - (G Bond (D024828)	98	98	•	None
	Walt Disney - IG Bond (M3182)		395		None
Total Bonds IG		86	1.354		
	Hughes/PanAmSat - Project Pelican/interim financing 1002 / Pelican 1 (D015959)		5,936		NA FIN SPO NA Lav Fin
	Johnston Press - £680mm debt financing for RIM acquisition / Jupiter - (D014834)	1,980	1.980		EUR SPON

DEAL Loews Cineplex Entertainment - exit financing (1Q 02) (D016575) Yetl - US\$40mm financing for acqn of Mcleod Publishing (D020465)	Franchise Revenue Jun	Franchise Revenue YTD(Jun) 1,930 292	Franchise Revenue Jul	Other Coverage Groups NA FIN SPO, NA Lev Fin EUR SPON
	1,500	801,0	:	1
	2,209	22,756	1	1
Cumulus Media - secondary offering (2Q 02) (D022916)	٠	4,823	•	None
Digital River - block trade (4Q 01) (D016304)		85	,	None
Emmis Communications - Block Trade (2Q 02) (D021959)	33	2,002	,	None
Entercom Communications - secondary offering (1Q 02) (D020128)	•	4,553	ŧ	None
(20 02) (D020657)	•	4,732	' 	None
Johnston Press - rights issue for acqn of RIM (D022644)		1,623	1	Š
		9,141	1	NA FIN SPO
MediaNation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	(721)	(3,037)	(454)	ASIA NRG, ASIA SPON, CHINA, NA FIN SPO
Publicis Groupe SA - convertible bond Q1 2002(King) / King * (D016091)	,	3,638	ı	FRANCE
Radio One - Secondary Offering (2Q 02) (D021881)		745	3	None
SONICblue - debt private placement (2Q 02) (D021165)		160	,	NA P PLMT
XM Satellite Radio - secondary offering (2Q 02) (D022418)		748	1	NA FIN SPO
	(689)	29,213	(454)	1
Beam Broadcasting-Warrant Income Realized/Unrealized (M1590)		(0)	٠	None
		E		None
	•	(1)		1.1
	(689)	29,211	(454)	I
Comcast Cable - Strategic Lending Contract (M2222)	(46)	(308)	1	None
infinity Broadcasting - Strategic Lending Contract (M2221)	(28)	(387)	1	None
	(105)	(695)		1 1
	(105)	(695)	,	1
	,			I
	1.650	78,529	(429)	1

								Franchise	oration of the state of the sta
PRODUCT	DEAL	PROBABILITY	ā	Aug	0 89	ŏ	Future Months(1)	Revenue	Weighted
M&A	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D01032x)	ኢ							
M&A	Acme Communications - general advisory (D008356)	2 %	•	•		•	1,007	,00°	755
M&A	Bertelsmann - project Rolling Stone (ex Empire) / Rollino Stone (ex Em (0015826)	2	. 1	•			1,258	1,269	315
M&A	Boosey & Hawkes - divestiture advisory/defence & refinancing (D015359)	, K	200	•	000	•	3	16,500	
M&A	BusinessV/ire - general advisory (0005685)	3 15	3					2,000	200
M&A	Deutsche Telekom - Sale options for 18% stake in SES (C)011449)	3 -	•	•	• ;	•	5,439	5,439	1,360
M&A	Echostar - acon advisory and financing (GM - HE) (D014601)	2	,	•	6,000		a	000'9	•
M&A		8 8				1	7,051	7,051	3,525
M&A	Lagardere - broiect Lamy/Frama (Facie) / Frank. Chons. (Const.)	0.70					4,500	4,500	Ξ
M&A	Microsoft General Advisory (2002) / First / Fore (Docodes)	- 8				10.000	0	10,000	
A SA	Pippede Holdings : append oduless: (Doct. (Doct. on)	23 +	•	•	755	•	0	755	189
MAA		8		•	3,022	•	a	3.022	1.511
MAA	Pand Marketin & Co. Constant of the Constant (Constant)	53				,	2,000	6,000	1.250
MAA		83	•				2.015	2015	504
A68.0	The chack in Troject Effect The Section (Control of the Control of	23				1.007	o	1.007	252
MAA	Toulor Notes Sefer Present Market (DOT 3628)	55	•	•	٠	78	o	2	57
MEA	region resort contes - potential aquistion of Observer AB / Monacie (D002405)	0		٠		3,896	o	3.896	; '
			2,000	٠	26,277	14,978	28,271	69,526	10.228
Real Estate Advisory	Davis & Partners - Transmission Tower in Brooklyn (D020807)	0	•	•			1 007	, 003	
Real Estate Advisory							1987	700.1	
							1001) 00, r	•
Advisory Products			2,000		26.277	14.978	27.278	70 534	40.326
HY Bonds	Data Transmission Network - bank/bond financing (3Q 02) (D022612)	25	3,000						2
HY Bonds			3,022		.].		3 6	3,022	765
Ç. 8000								3,762	199
Bonds 16	SES Global - Debt financing re GE Americom - Project Gerard / Gerard3 (D015996)	0			1		3,000	3.000	•
							3,000	3,000	
Leveraged Loans	Echostar - acqn advisory and financing (GM - HE) (D014901)	8	•		•	34,851	0	34,851	17.425
Leveraged Loans	C. 2) COLUMNICATIONS GOOD IN THE CAT DESIGNED DECEMBER OF CATALOGY	75	3,022			•	0	3,022	2,266
			3,022	•		34,861	•	37,873	19,892
Debt Products			8.044			24 954	000 €		
1. 1. 1.					-	100/40	200,5	40,084	3
in the second se	ATAXAHICKS Muse + IPC of Yell pic (D020645)	8		1,612	•	•	C	+ 613	1 450
ון ליניני ן דור הייני	Axet optimige/Alich • Secondary Offering • Project Annabelle (Annabel (0022480)	75	٠	,	17,000		. 0	17 000	27.55
A A A A A A A A A A A A A A A A A A A	poryo - CBF 2UJ malion conventible bond (D020296)	22	2,500					2 500	4 R75
Fourth	Chadai Decadamile (17 03) (0014712)	0		•	,	1,712	. 0	1,712	2 ,
THOUGH.		52	ŀ	•	٠		5.036	5,036	1 259
2000	Coup Fried Emisprises - IFO Infancing (D016309)	75	806	,	٠	,		908	604
in the state of th	Salest Communications and Project Gerard (Gerard (Dott3535)	\$2			•	•	9,000	8.000	6,000
Alland	Toward Darrigo Groups (DO Chimber) Courtes a consolidad	92	1,511		٠		0	1.511	1,133
Bourty	ı	25	,			6,500	0	6,500	1 625
			4,817	1,612	17,000	8,212	13,036	44,877	26,697
Equity Products			4047						
			4,017	1,512	17,000	8,212	13,036	44,877	26,897
Product			12.860	1.612	43 977	58 049	13 544	307.037	400
			2222	41.01	10,61	740'00	45,514	158,105	57,373

				NOS CE	NUC GTY	חמר	2002	FRANCHISE
BANKER	DEAL	PRODUCT	PROB	VALUE	VALUE	VALUE	PIPELINE	P.DF. INF
Amiing, Jeffrey	Aurora Communications - general advisory (0012858)	Divestiture Advisory	Ý		1.032			,
	Citadel Broadcasting - IPQ (0023066)	Equity-IPO	25%	,	<u>!</u> ,	,	5.036	,
	Cumulus Media - secondary offering (20 02) (0022916)	Equity-Secondary	ΝΆ		4,823	·	. •	,
	Echostar - General Advisory (Vivendi) (D016541)	Other M&A Advisory	ΑN	ı	8,686	٠	•	,
	Echostar - HY offering (Hughes Electronics) (D016727)	Bonds Corporate High Yield	¥X		399	•	•	•
	Echostar - acqn advisory and financing (GM - HE) (D014601)	Acquisition Advisory	20%				7,051	
		Acquisition Advisory	ΝΆ		(145)		,	
	Echoster - acqn advisory and tinancing (GM - HE) (0014601)	Bridge Loans	20%				34,851	
	Emmis Communications - Block Trade (20 02) (0021959)	Block Trade	Ϋ́	33	2,002	•	,	
	Entercom Communications - HY offering (1Q 02) (D020688)	Bonds-Corporate High Yield	NA	135	1,152		•	
	Entercom Communications - secondary offering (10 02) (0020128)	Equity-Secondary	Ϋ́N	·	4,553		•	
	Hughes/PanAmSat - Project Pelican/Interim financing 1002 / Polican 1 (D015959)	Bonds-Corporate High Yield	Ϋ́N	•	5,480	•		•
	Hughes/PanAmSal - Project Pelican/Interim financing 1002 / Pelican 1 (0015959)	Senior Bank Debt	Ϋ́Z	•	5,936	,	•	•
	MediaNation - HK6445.8mn IPO on GEM - Proj Bus / Bus (Asia ECM) (0000494)	Equity-IPO	Ϋ́	(721)	(7,037)	(454)	•	٠
	Radio One - Secondary Offering (20 02) (D021881)	Equity-Secondary	ΑN	•	745		•	•
	Rand McNally & Co - general advisory (D012298)	Divestiture Advisory	52%	•			2,015	•
	SES Global - Debt financing re GE Americom - Project Gerard / Gerard3 (D015998)	Bonds-Eurobonds	% <u>0</u>	•			3,000	•
	Sinder Broadcasting - HY Offering (40 01) (D016235)	Bonds-Corporate High Yield	Α̈́Ν		1,206	,	•	
	Sinciair Broadcasing + refinancing (DG21892)	Senior Bank Debt	75%	•			3,022	
Austin, Geoffrey	APAX/Mirks Muse - IPC of Yell pic (2020545)	On The State of	Š				4	
	Gazprom - sale of Gazprom Media to Southik Group (Astra) / Astra * (0013840)	Valuation	8 9 W	•			719,1	(I)
	Johnston Press - Acon advisory for RIM (Pacific (1014913)	A containing a designation	(<		2,307		•	
	Johnston Press, Hobis lessie for some of Bills (20042)		¥ ;		2,188			
	Appropriate - Page - Page Appropriate Appr	Court Angles	V		1,623			
	Commission income supplication of the commission	Senior Bank Debt	¥ i	1,980	1,980			
	THEY GLOS OF PAINTS AND THE PAINTS (BARBON) THE BOOK (DECORAGE)	Acquisition Advisory	%	•	• ;		10,000	•
	Tell - Cossectiviti mancang for acquiot Micreog Pupilshing (DUZUA65)	Senior Bank Debt	ď	•	292		,	•
Carey, Charles	Aurora Communications - general advisory (D012858)	Divestillare Advisory	φΩ	,	,			
:	Blackboard - (PO (Q1 03) (D014712)		2 2	•	7 en'i		, ;	•
	Citadel Broadcasting - IPO (D023086)		8 7 7 6 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	,			7,77	
	Cumulus Media - secondary offering (20 02) (0022946)		K (1)		, 60		5,035	s
	Entercom Communications - HY offering (10 02) (2002688)	Ronds Comorate High Viels	K V	, t	4,623		•	•
	Entercom Communications - secondary offering (10 02) (0020128)	House, Secondary	V V	3	2017	,	•	
	Leap Frog Enterprises - IPO (mancing (D016309)		7.59%		e e e e e e e e e e e e e e e e e e e		. 6	
	Medianation - HK\$445.6mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	Equity-IPO	X Y	(721)	(3.037)	· /454)	8	• 1
	NextMedia Group - HY offering (20 01) (D013233)	Bonds-Corporate High Yield	ΝΆ		(88)	· ·	•	
	Radio Ons - Sacondary Offering (20.02) (D021881)	Equity-Secondary	Ϋ́Z		745	,		•
	Sinclair Broadcasting - HY Offering (4Q 01) (D016235)	Bonds-Corporate High Yield	A/Z	,	1,206			
	Sinctair Broadcasting - HY offering (10 02) (D021370)	Bonds-Corporate High Yield	Ν	ω	536		,	
	Sinclair Broadcasiing - refinancing (D021892)	Senior Bank Debt	75%	•		ı	3,022	,
Graves, Daniel B.	Adelphia Communications - HY Offering (2Q 01) (D013200)	Boods-Comorate Moti Yield	4/8	•	ď			
	Allbritton Communications - General Advisory (News Ch 8) (D020686)	Faithers Onicion	(4)Z		3 5	•	•	•
	Gray Communications acon fin for Benedek Broadcasting (D022657)	Senior Bank Debt	75%				3 022	
	Landmark Communications - general advisory(Retainer 2001-02) (D014724)	Other M&A Advisory	A/A		139	,		
	Salem Communications - secondary offering (3Q 02) (D024428)	Equity-Secondary	76%				1.511	
	XM Satelite Radio - secondary offering (20 02) (D022418)	Equity-Secondary	N/A		748			
Lovedrove. Stephen	APAX/Hicks Muses - IPO of Vall Pin (DD20645)	() () () () () () () () () ()	ò				į	
	Axel Springer/Kirch - Secondary Offening - Project Annabelle / Annabel (D022480)	Equity-IPO Foulty-Secondary	90% 76%				1,612	,
	forested from the discount total	Equity-secondary	8,0,				12,000	i

				JUN	YTD JUN	JUL	2002 FRANCHISE	FRANCHISE FUTURE
24 XX	PRC	RODUCT	PROB	VALUE	VALUE	VACUE	PIPELINE	PIPELINE
VII. (1) (1)	- GRP 200 million convertible bond (D020296)	Equity.Convertible Bonds	75%		,		2,500	
		Acquisition Advisory	Ž		2,010	•		
	/ Rolling Stone (ex Em (D015826)	Acquisition Advisory	ž		•	ı	16,500	•
		Corporate Restructuring Advice	100%	•	ķ	•	351	,
		Corporate Restructuring Advice	ďχ	5	1.991	•		
		Divestiture Advisory	79%				2,000	
		Divestiture Advisory	%	,			6,000	
	cub (D015714)	Merger Advisory	₹	(18)	8 6	52		
		Acquisition Advisory	86	•		•	4.500	
		Acoustion Advisory	%0	,	•	•	10,000	
		Oefense Advisory	25%		٠	į	5,000	
	C Gerard / Gerard3 (D015996)	Bonds-Eurobonds	Š	ı	1	,	3,000	•
		Equity-PO	75%		,	,	8,000	
Lovell, Nicholas	D015714)	Merger Advisory	ΚŻ	(18)	28	25	,	
		Equity-Convertible Bonds	¥		3,638			
	And the second s	Acquisition Advisory	ď.		2,010	•	,	
Macinnes, Bruce	Colling Stone (ox Em (D015826)	Armulation Advisory	8	•	. *	٠	16,500	
		Fairness Opinion	¥	250	250	٠		,
	, (ODS: 3840)	Veluation	¥ X	١.	2.367	•	•	
	5	Memer Advisory	§		525	•		
	-	Defence Achiecov	25%				5,000	
	ProStablen - strategic divestities advisory (UULASTA)	Described Advisory	Š				3,000	•
		Other M.C. Advisory	ŠŠ				3,896	•
	/ Monocia (Durzaud)	THE MEN COMPANY	2 4		•	į	6.500	•
	Texas Pacific Group - IPO (Hunter) / Hunter ** (D022792)	Equity-IPO	9.C7		•	ì	AGA'S	
Maria II Majacia	Attanta Imperior for LIGAM Betainer (ODDR48)	Senior Bank Debt	Š	ı	•	•	2,015	•
Morrie, J. C. Marchin	vn (D020807)	Real Estate Advisory	%		,	•	1,007	
	Pelican 1 (D015959)	Bonds-Corporate High Yield	A/A		5,480	1	•	
		Serior Bank Debt	ď.		5,936		•	
		Divestiture Advisory	20%			,	3,022	
	- (2)	Falmess Opinion	A/N		533	,	٠	
	el - 1, (D014121)	Other M&A Advisory	₹ X	•	1,578		ı	•
		Divestiture Advisory	25%		•	٠	1,007	
		Divestiture Advisory	75%	•	1		92	
		Divestiture Advisory	K/X		68		•	
1		Poode Comorate Hinh Vield	Ø/Z		462	٠	•	
Paul, Gregory K.	ANY, Entertainment - 400 interters of the control o	Divestitute Advisory	75%	1			1,259	
	0.000 (0.000000)	Bonds-Corporate High Yield	25%	•	•	•	3,022	1
		Bonds-Corporate High Yield	¥.	•	1,505		•	i
		Equity-IPO	ď.	,	9,141	•	1	
	evit financing (10,02) (0016578)	Serior Bank Debt	V/Z	,	1,930	•		
		Bonds-Corporate High Yield	ďŽ		544	1	,	
			96				3 022	,
Silver, Ellen L.	Data Transmission Network - bank/bond financing (3Q 02) (D022612)	Bonds-Corporate High Tield	4.07 4.14	, .	1.930			•
		Bonds-Corporate High Yield	Ž	1	544	•	٠	,
Thun-Hohenstein, Christlan	Bertelsmann - Project Rock / Rock (D014619)	Acquisition Advisory	∉ Ż	•	2,010	•		,

			JUN FRANCHISE	YTD JUN FRANCHISE	JUL FRANCHISE	2002 FRANCHISE	FRANCHISE FUTURE
DEAL	PRODUCT	PROB	VALUE	VALUE		PIPELINE	PIPELINE
Bertalsmann - project Rolling Stone (ax Empire) / Rolling Stone (ax Em (D015826)	Acquisition Advisory	%0	ı	į	٠	16,500	•
Deutsche Telekom - Sale options for 16% stake in SES (D011449)	Divestiture Advisory	%0	,	,	•	9,000	•
Fininvest - valuations (Focus) / Focus (ex-Silmfast) (D018069)	Faimess Opinion	V/V	250	25D			•
AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328)	Divestiture Advisory	75%		,		1,007	•
AT&T Broadband . general advisory (Project Twist & Shout) / Twist & Sh (D010328)	Divestiture Advisory	ž	,	2,663			•
BusinessWire - general advisory (D005685)	Divestiture Advisory	25%				5,439	,
Comcast - acq fncg for AT&T Broadband (participant bank) (D020813)	Senior Bank Debt	20%	ı	•	•	1,813	•
olgital River - block trade (40 01) (D016304)	Equity-Secondary	Ϋ́	į	85	٠		•
.iberty Media - Acon opportunities in Europe (D016262)	Acquisition Advisory	ž	•	244	•		٠
MP Worldwids - Project University / University 1 (D013407)	Acquisition Advisory	ď	•	3,408	•	•	•
Walt Disney - \$450mm - IG Bond (D024828)	Bonds-Corp. Investment Grade	A/A	98	36			٠
Comcast - acq fncg for AT&T Broadband (participant bank) (D020813)	Senior Bank Debt	20%		,		1,813	,
ikon Office Solutions - convertible offering (2Q 02) (D020657)	Equity-Convertible Bonds	Ϋ́		4,732	,	•	•
Microsoft - General Advisory (2002) (Fore) / Fore (D022289)	Divestiture Advisory	72%	,	•	•	755	1
SONICblue - debt private placement (20 02) (0021185)	Equity-PIPE	K/Z		160	ı	•	ř
Scientific Attanta -acquisition of Barconet-Project Baseball / Basebal (D013401)	Acquistion Advisory	ďŽ	m	1.524	•		

Triffo, Dyan

	n C	YTD(Jun)	Prior YTD	BW PRIOR		Balance Of	Bal Of Cur Year Probability					Future Year Pipeline
PRODUCT	Franchise Revenue	Franchise Revenue	Franchise Revenue	Franchise Revenue	Jul Franchise Revenue	Thru 12/31 Pipeline	Weighted Pipeline	2002 Full Year Forecast	2002 Full Year Plan	B/W 2002 Full Year Plan	Future Year Pipeline(3)	Probability Weighted(3)
M&A	3	19,861	10,184	9,678		21,631	8,467	28,328	25,650	2,578		
Other Advisory Products Total Advisory Products	, 67	19,361	10,184	9,676		22,638	8,467	28,328	25,650	2,678	, 1	,
ECM Restricted Securities IDDE	(689)	23,951	17,278	6,673	(454)	390,9	2,997	26,494	25,650	844	,	
Total Equity	(689)	23,950	17,456	6,494	(454)	90'6	2,997	26,493	25,660	843	· -	.].
HY Bonds	143	11,263	9,774	1,489	,	3,022	755	12,018	2,330	4,588	,	•
Bonds IG	98	1,354	,	1,354		3,000	•	1,354	7,330	(5,976)	,	,
Leveraged Loans Project Finance Advisory	. ,	7,866	882	6,981	• •	37,873	19,682	27,558	7,330	20,228	ı	
Total Debt	228	20,483	10,659	8,824		43,894	20,447	40,930	21,990	18,940	,	
NIM(2)	•	,		•				•		•		1
Other	(105)	(695)	٠	(969)	•		,	(696)		(969)	,	1
Total CF Revenue	(262)	63,599	38,300	26,299	(464)	75.598	31,911	95.056	73,290	21.766		

Notes:
1) Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals
2) NIM on Hold Portfolio excluded
3) Balance of Pipeline includes all future years

PRODUCT	DEAL	Franchise Revenue Jun	Franchise Revenue YTD(Jun)	Franchise Revenue Jul	Other Coverage Groups
	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) Albritton Communications - General Advisory (News Ch 8) (D020686) Aurora Communications - general advisory (D012858)	, , ,	2,663 111 1,032	1 1 1	EUR TELE, NA TELE NA Lev Fin None
	Echostar - General Advisory (Vivendi) (D016541) Echostar - acqn advisory and financing (GM - HE) (D014601)		8,686	· 1	None NA FIN SPO
	Landmark Communications - general advisory(Retainer 2001-02) (D014724) Liberty Media - Acon opportunities in Europe (D016362)	, ,	139	1 1	None FLIR SPON FLIR TELF
	Scientific Atlanta -acquisition of Barconet-Project Baseball / Basebal (D013401)	m	1,524	•	EUR TECH
	Specirasie Holdings - Fairness Opinion (SBC) (D022/02) TIM Brazii - Project Eifel/Phase 1 (strategic alliance) / Eifel - 1. (D014121)		533 1,578	1 1	NA FIN SPO EUR TELE, ITALY, LA
	TMP Worldwide - Project University / University 1 (D013407) TV Globo - Project Waves / Waves (D013628)	, ,	3,408 89	P 4	None LA
Total M&A		8	19,861		
		-			
Total Advisory Products	- 1	3	19,861	1	
		,	462	•	NA FIN SPO
	Adeipnia Communications - HY Oriening (2Q 01) (D013200) Erbostar - HX offering (Busina / Bostoning) (2005)	ı	88 6	ı	NA TELE
	Editorial Communications - HY offering (10.02) (D0.052)	135	1 152		とうした。
		} ,	1,505	ı	<u> </u>
		•	5,480	ŗ	NA FIN SPO, NA Lev Fin
	NextMedia Group - HY offering (2Q 01) (D013233)	•	(88)	,	None
	Sinclair Broadcasting - HY Offering (4Q 01) (D016235)	,	1,206	ŧ,	None
	Sinclair Broadcasting - HY offering (1Q 02) (D021370)	œ	536	į	None
	Young Brosdœsting - HY Offering (40 01) (D014961)	1	544		None
Total HY Bonds		143	11,263		
	AOL. Time Warner inc IG Bond. (M3404)		141	1	None
	Scholastic Corp - IG offering (1Q 02) (D020146)	,	133	,	None
	VVa1 Dishey - \$450mm - 1G Bond (D024828) VVa+ Dishey - 1G Bond (M2182)	98	80 0 80 0	•	None
		•			
Total Bonds IG		86	1,354		
	Hughes/PanAmSat - Project Pelican/Interim financing 1002 / Pelican 1 (D015959)		5,936		NA FIN SPO, NA Lev Fin
	Loews Cineplex Entertainment - exit financing (10,02) (D016576)	•	1,930		NA FIN SPO, NA Lev Fin
Total Leveraged Loans			7,866		
					1
Total Debt Products		228	20,483	•	. 1
	Cumulus Media - secondary offering (2Q 02) (D022916) Digital River - block trade (4Q 01) (D016304)	, ,	4,823 85		None None
		-	-		

		Franchise	Franchise	Granchien	
			2	101101101	
		Revenue	Revenue	Revenue	Other Coverage Groups
PRODUCT	DEAL	Unn	YTD(Jun)	ĴΩĈ	
	Emmis Communications - Block Trade (20,00) (0021959)		, , ,	i •	
		3	700'7	1	None
	Eliter curi Communications - secondary offering (10, 02) (D020128)		4,553		None
	Ikon Office Solutions - convertible offering (2Q 02) (D020657)	•	4 732	•	None
	LIN Television - IPO (D020127)		- 0		
			<u>+</u>	•	DAD NEW AND
	Medianation - HK5445 of the On GEM - Proj Bus / Bus (Asia ECM) (D000494)	(721)	(3,037)	(454)	ASIA NRG, ASIA SPON, CHINA, NA FIN SPO
	Radio One - Secondary Offering (2Q 02) (D021881)	,	745		None
	SONICblue - debt private placement (2Q 02) (D021165)		160	•	TA D D MT
	XM Satelite Radio - secondary offering (20.02) (20.02)		1		
		•	84/	1	NA FIN SPO
Total Equity		(689)	23.951	(454)	
	Boadrasting-Warrant Income Bealthard Income (A4150)			1	
	. א מיון מוון מוויסווופ ויפטולכסיי	•	<u>-</u>	,	None
	ideam min (MIS/4)	,	€	1	None
Total Private Placement-Equity	t-Equity	,	Ξ		
Total Equity Products		(689)	22.050	(454)	
	Comcast Cable - Strategic Lending Contract (M0200)	(98)	1000	1	
	CHILDREN CONTROL OF THE PROPERTY OF THE PROPER	2	(200)	•	NODE
	minity broadcasing - Strategic Lending Contract (M2221)	(28)	(382)	•	None
Total cane 10					
TOTAL FORTES TO		(105)	(695)	•	
	9399				
Total Other Financing Products	Products	(105)	(695)	4	
Total Product		(562)	63,599	(454)	

FRANCHISE - PIPELINE BY DE AS OF: 10-JUL-2002 EUROS IN 000'S	210 4 447
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PRODUCT	DEAL	PROBARII ITY	7	į	,		Future	Franchise	Probability
M&A	AT&T Broadband - general advisory (Project Twint & St		5	Aug	Sep	oot	Months(1)	Totai	Pipeline
MBA A	Acme Communications - general advisory (D006356)	75	,				100	į	
A884	BusinessWire - general advisory (D005685)	52	•	,		,	200, 4	1,007	755
4%	Echostar - acqn advisory and financing (GM - HE) (D014601)	% ខ					5,430	1,239	315
M&A	Microsoft - General Advisory (2002) (Fore) / Fore (D022289)	3 %	,		•		7.051	9,4,6	1,360
M&A	190)	2 6	•		755		0	755	3,525
M&A	Tim Brazil Boolean Seneral advisory (D012298)	3 %		•	3,022		0	3 022	200
M&A	TV Globo - Draiest Manage (Manager) / Effet - 2. (D024386)	52		•	•		2,016	2.015	504
M&A	get veves/ waves (D013528)	75			. ,	1,007	0 1	1,007	252
Real Estate Advisory	Davie & Darthern Tax				3,777	1,083	16,771	76	57
Real Estate Advisory	Taurers - Iransmission Iower in Broaklyn (D0208b7)	0							100
							1,007	1,007	
Advisory Products							1,007	1,007	
000					3,777	1 083	044.67		
HY Bonds	Data Transmission Network - bank/bond financing (3Q 02) (D022612)					2001	6///	22,638	8,467
		62	3,022		•	•	0	3.022	745
Bonds IG	SES Global - Debt financing to American		1	•			o	3,022	755
Bonds IG	State American - Project Gerard (Dol 5996)	0	i.	,					
						•	3,000	3,000	
Leveraged Loans	Echostar - acgn advisory and financing (GM · HE) (D014601)	;					3,000	3,000	
Leveraged Loans	Gray Communications acon fin for Benedek Broadcasting (D022657)	24 25	. 8	•		34,851	_	34 054	
			3,022			1	٥	3,022	2.425
Debt Products			730			34,851	0	37,873	19.692
il.		9	6,044		1	34 864	9000		
	Blackboard - IPO (Q1 03) (D014712)	•				1001	2,000	43,894	20,447
Equity	Circles Broadcasting - IPO (D023066)	25.0			٠.	1,712	0	1,712	
Equity	Salem Communications - secondary (10016309)		92	• :	•		5,038	5,036	1.259
Equity	Security Offering (30 02) (D024428)		1,511	; .		ı	0 1	806	604
4		2,	317			1 7:3		1,511	1,133
Equity Products						21,11	5,036	9,065	2,997
Product		2	2,317		٠	1,712	5,036	9.066	1000
		o	a ten					2000	2,897
		1	200		3,777	37.646	26 044		

1) Future Months include all pipeline, including future years

				אַחַר	VTD JUN	# F	0000	,	
BANKER	DEAL	FOILUCAG		a a	FRANCHISE	FRANCHISE	FRANCHISE	FUTURE	
Aming, Jerrey	Aurora Communications - general advisory (D012858)		m	VALUE	VALUE	VALUE	PIPELINE	PIPELINE	
	Citadel Broadcasting - IPO (D023085)	Advisory	Z/Z		1,032	,	•		
	Cumitius Media - secondary offering (20 02) (0022916)		25%				5.034	•	
	Echostar - General Advisory (Vivendi) (Dottesta)		K/A		4.823				
	Echostar - HV offering (Humbas Flootsonies) (2004)		N/A		888	ı			
	Echoster - acon address and fine point (100 of 27)	Sonds-Corporate High Yield N		,	90	7			
	Echostar, and advisory and shanning (GM - ME) (D014601)		%0%		600				
	February and additional designing (CM - HE) (D014601)	Acquisition Advisory	. ⋖				7,051		
	Exercise - expression with the second (GM - HE) (D014601)		*0		(143)		•		
	Finally Communications • Block Trade (2Q 02) (D021959)			. ;	• ;		34,851	,	
	Entercom Communications - HY offering (10 02) (D020688)	Worth Unit Vista	ξ:	3	2.003		,	,	
	Entercom Communications - secondary offering (10,02) (0020128)		∢ Ž	135	1,152	,		•	
	Hughes/PanAmSat - Project Pelloan/interim financing 1002 / Pailcan 1004ages		⋖		4,553	•	,		
	Hughes/PapAmSat - Project Pelkaso/otena (Aspain 100) 10-11-11	High Yield	≰		5,480	ı			
	MediaNation - HKS445 Brown Pro Co. Oct. MediaNation - HKS445 Brown Pro Co. Day 100 Co. Day	Oebt	€		5 036	•		,	
	Radio One - Secondary Officials (2000) (D000494)	Equity-IPO	×	(721)	33	1 27			
	Band Mathematics (Control of the Control of the Con	Equity-Secondary	: •	(17)	(3,037)	(•	,	
	Maria Michaely a La - general advisory (D012298)	2	(a		C47				
	ses Global - Debt Illianding re GE Americom - Project Gerard / Cerard3 (D015996)		٤,			,	2,015		
	Sinciair Broadcasting - HY Offering (4Q 01) (D016235)	Link Value	æ :			•	3,000		
	Sindair Broadcasting - refinancing (D021892)	A/N Dietz Dign Yield North Dign Yield	∢		1,206				
		Serior Bank Uebt 75	*			,	3.022		
Carey, Charles	Aurora Communications - general advisory (D012858)							•	
	Blackboard - IPO (Q1 03) (D014712)	Advisory	∢	ı	1,032	,			
	Citadel Broadcasting - (PO (D023066)		Je	,	! .			•	
	Cumulus Media - secondary offering (20 02) (monages)	Equity-IPO 25%	*			•	71.7		
	Entercom Communications - HY offsets (10 00) (possess)		ď		4 823	,	2,036	•	
	Entercom Commissional Commission (Laborated St.)	Bonds-Corporate High Yield NVA	=	135	1,04			,	
	Land Care China (Callotte - Secondary Offering (10 02) (D020128)			3	701,1				
	Leap Frog trasposes - IPO financing (Do16309)	Equipe(PO	er >		4,553				
	Medianation - MK\$445,6mm IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)				,	•	806		
			_	(721)	(3,037)	(454)			
	Radio One - Secondary Offering (2Q 02) (D021981)	High Yield	-	,	(68)		•		
	Sinclair Broadcasting - HY Offering (40 01) (1016235)				745	,		•	
	Sinclair Broadcasting - HY offendo (10.02) (2001)	Bonds-Corporate High Yield N/A		•	1.208	•	•		
	Sinclair Broadcasting - refinancing (D021892)	High Yield		3 0	536			•	
		Senior Bank Debt 759	ه.		,	•			
Graves, Darxiel B.	Adelphia Communications - HY Offening (20 01) (no.) sana)	ı					3,022	•	
	Attention Communications - General Adulator (Albert Or of Albert Or of	High Yield			8				
	Gray Communications areas fin for the second (News Crist) (D020888)	Fairness Opinion	-		3 5				
	Landmark Communications appearance in the contract of the cont				=				
	Sales Communications society and society (Actainer 2001-02) (D014724)	Other M&A Advisory NA			. ?	•	3,022		
	XM Satellite Redio recognition (20 02) (D024428)				n ?		,	*	
	Commercial Security Offenng (20,02) (D022418)	Equity-Secondary N/A		•	. ;	,	1,511	•	
Morris, J.L. Matcolm	Alliance imaging to a Copy Boliston (2000).				/4B				
	Davis & Partners - Transmission Towns in Dentity (popular)			,			•		
	Hughes/PanAmSs Drates Daling and Colony (UCC687)	Real Estate Advisory				•	2,015		
	Hughes/Dandmest Porton Design Section 1 (D015959)	h Yield					1,007	•	
	Pinnada Holding - person of the control of the cont			. ,	5,48U	•			
	Spectrosite Holding - Estimate California (2001) (D010190)	Divestiture Advisory 50%			000,0		•	•	
	TIM Brazil - Project Estation - Colonia (SEC) (U022702)						3,022		
	The Brazil Protect Character 2 (2014)	Other M&A Advisory N/A			555	,			
	TV Global - Project Mayon 146-102-102-102-102-102-102-102-102-102-102				0/0,				
	TV Globa - Project Waves (Wasses / Masses				,		1,007		
	(829FIOO) (BAARA / AAAAA) (COOPER (COOPER)	Divestiture Advisory N/A			, 2		26	•	
					E		,	•	

DEAL	PRODUCT	PROB BOB	JUN FRANCHISE VALUE	YTD JUN FRANCHISE	JUL FRANCHISE	2002 FRANCHISE	FRANCHISE FUTURE	
AMC Entertainment - acq financing for General Cinema (D013398) Acme Communications - general advisory (D008368) Data Transmission Network - banktbond financing (3Q 02) (D022812) Glatay, Latin America - HY bond orfering (1Q 01) (D002033) Loews Cineplex Entertainment - exit financing (1Q 02) (D016578) Young Broadcasting - HY Offering (4Q 01) (D014981)	Bonds-Corporate High Yield Divestiture Advisory Bonds-Corporate High Yield Bonds-Corporate High Yield Equity-IPO Senior Bank Debt Senior Bank Debt Bonds-Corporate High Yield Senior Bank Debt	N 25% N N N N N N N N N N N N N N N N N N N		462 1,508 1,141 1,830	# 	PIPELINE 1,250 3,022	PPETENT	
Data Transmission Network - bank/bond financing (3Q 02) (D022512) Loews Cineplex Entertainment - exit financing (10 02) (D016576) Young Broadcasting - HY Offering (4Q 01) (D014961)	Bonds-Corporate High Yield Sentor Bank Debt Bonds-Corporate High Yield	\$ 5 8 8 8 8 8 8		7.930 1.930		3,022	, ,	
AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328) BusinessWire - general advisory (D005665) Comean - and fined for AT&T Broadband (participant bank) (D020813) Digital River - block traced (40 01) (D016304) Liberty Media - Acan opportunities in Europe (D016262) TMP Wortowide - Project University / University 1 (D013407)	Divestiture Advisory Divestiture Advisory Divestiture Advisory Senior Bank Debt Equity-Secondsry Acquisition Advisory Acquisition Advisory Bonds-Coro Investment Control	75% 25% 50% N/A N/A		2,663 2,44 3,408		1,007		
Comcast - acq incg for AT&T Broadband (participant bank) (D020813) Ikon Office Solutions - convertible othering (20, 02) (D020657) Microsoft - General Advisory (2002) (Fore) / Fore (0022289) SONICiblue - debt private placement (20, 02) (D021165) Scientific Atlanta -acquisition of Barconet-Project Basebal (D013401)	Senior Bank Debt Equity-Convertible Bonds Divestiture Advisory Equity-PiPE Acquisition Advisory	50% N/A N/A N/A	<u>.</u>	86 4,732 160 150 150		7.855		

I MANCHISE - REVENUE & PIPELINE SUMMARY			
& PIPELINE	JUL-2002	S,000 N	
- KEVENUE	AS OF 10 JUL-2002	EUROS IN 000'S	
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		•										
PRODUCT	Jun Franchise Revenue	YTD(Jun) Franchise Revenue	Prior YTD Franchise Revenue	B/W PRIOR YTD Franchise Revenue	Jul Franchise Revenue	Balance Of Current Year Thru 12/31 Pipeline	Bal Of Cur Year Probability Weignted	2002 Full	2002 Full	B/W 2002 Full	Future Year	Future Year Pipeline Probability
M&A	232	200 1						יבת הוברשטו	Lear Flan	Year Plan	Pipeline(3)	Weighted(3)
Other Advisory		DEC',	S) (6)	(2,399)	25	47,886	1,761	9,183	28.920	(10 727)		
Total Advisory Products	232	7,396	9,795	(2,399)	3,5	74.000	,			(10.10.)	, ,	
\$ CU					-	000',	1,761	9,183	28,920	(19,737)		, ,
icted Securities/	, ,	5,261	18,777	(13,516)	ı	35,512	23,700	28,962	28 820	ç		•
Total Equity		5,261	18,777	(13,516)		36.049				7 .	. ,	
HY Bonds						7	25,700	28,962	28,920	42		
Bonds (G			,	•	•	•	•		0			
Leveraged Loans	1.980	2,773	,	, ,	•	3,000			0,200	(8,285)	,	•
Project Finance Advisory		,		2,2/3	,	•	•	2,273	8,260	(50.00)	•	•
Total Debt	1,980	2.273		2 222	•		4			(174.1)		
200	-			?	•	3,000	•	2,273	24,790	(22,517)		
Other		•				•		_				
Total CF Revenue	2 243		- 100		ı,		•	٠,		•	,	•
		0.58,	28,573	(13,642)	25	86,507	25.462	40.447	00000		,	
									92,630	(42,213)		

Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals
 NIM on Hold Portfolio excluded
 Balance of Pipeline includes all future years

CONFIDENTIAL

Franchise Franchise Franchise Revenue Revenue Revenue Aun YTD(Jun) Jul	(D014619) 2 (ex-Slimfast) (D016069) 2 (ex-Slimfast) (D016069) 2 (ex-Slimfast) (D016069) 2 (ex-Slimfast) (Astra * (D013840) 2 (ex-Slimfast) (18) 2 (ex-Slimfa	232 7.396 25	222		1.980 2.273		of RIM (D022644) 1,980 2,273 1,623 1,623 3,638 3,638	- 5.261	P30 3	1.07.0
PRODUCT DEAL	Bertelsmann - Project Rock / Rock Fininvest - valuations (Focus) / Focus Gazprom - sale of Gazprom Media to impresa/Cofina - pot merger of Impres Johnston Press - Acqn advisory for R ProSieben - merger advisory with Kir	Total M&A	Total Advisory Products	Johnston Press - £680mm debt financing for RIM acquisition / Jupiter (D014834) Yell - US\$40mm financing for acqn of Mcleod Publishing (D020465)	Total Leveraged Loans	Total Debt Products	Johnston Press - rights issue for acqn Publicis Groupe SA - convertible bond	Total Equity	Total Equity Products	

DEAL			
FRANCHISE - PIPELINE BY DEAL	AS OF: 10-JUL-2002	EUROS IN 000'S	FUROPE MEDIA
FRAN			

					Franchise Value				
		J							
PRODUCT	DEA						Future	Franchise	Probability
) } }	3 (3)	PROBABILITY	Jo.	Àug	Sep	Oct	Months(1)	Total	Pipeline
M&A	Bertelsmann - project Rolling Stone (ex Empire) / Rolling Stone (ex Em (19015826)	c	:		4				
M&A	Boosey & Hawkes - divestiure advisory/defence & refinancing (D015359)	o yo	200	•	006,81		0	16,500	
M&A	Dautsche Telekom - Sale options for 16% stake in SES (0011449)	2		•		•	٥.	2,000	200
M&A	JCDecaux - acquisition advisory - Project Daedalus / Daedalus (0022235)	20.0		•	000°s	,	0	6,000	
M&A	Lagardere - project Larry/Emma (Eacle) / Eacle- (D005469)	C C				• ;	4,500	4,500	=
M&A	ProSieben - strategic divestiture advisory (D023912)	ט על	,			10,000	0	10,000	,
M&A	Taylor Nelson Sofres - potential aquisition of Observer AB / Monocle (D002405)	g 0		• •		• 6	3,000	2,000	1,250
M&A			2000		,	3,895	0	3,896	•
			2,000		22,500	13,896	9,500	47,896	1,761
Advisory Products			5000						
			2,000		22,500	13,896	9,500	47,896	1,761
Bonds IG	SES Global - Debt financing re GE Americom - Project Gerard / Gerard3 (D015996)	o		,			900	400	
2 20 20 20 20 20 20 20 20 20 20 20 20 20							2000	2,000	
0							2,200	3,000	
Dept Products					ļ		000		
:							3,000	3,000	
2000	APAX/Hicks Muse · IPO of Yell pic (0020545)	S		1 842			•	•	
ממחול	Axel Springer/Kirch - Secondary Offering - Project Annabelle / Annabel (D022480)	75		1	1700		5 (1,612	1,450
Equity	BSkyB - GBP 200 million convertible bond (D020296)	2 12	000	•	000,		>	17,000	12,750
Equity	SES Global - €700-1bn IPO - Project Gerard2 / Gererd2 (D013535)	2 2	2,300	•			0	2,500	1,875
Equity	Texas Pacific Group - IPO (Hunter) / Hunter * (D022792)	2 5	•	•	•		8,000	8,000	9,000
Equity		67				6,500	0	6,500	1,625
			2,500	1,612	17,000	6,500	8,000	35,612	23.700
Equity Products									
			2,500	1,612	17,000	6,500	8,000	35,612	23,700
Product			4.500	1.612	39 500	30, 306	00000	****	
					200	20,330	20,300	706,88	25,462

1) Future Months include all pipeline, including future years

2002-07-10 (Wed)	SUCCESSION OF THE PROPERTY OF
2002-07-10 (Wed)	THE PARTY
	2002-07-10 (Wed)

BANKER	DEAL	;		JUN FRANCHISE	YTD JUN FRANCHISE	JUL	2002 FRANCHISE	FRANCHISE	
Austin, Geoffrey	ADCXIII cha shi can a constant a	PRODUCT	E CH	VAI UE	7/A/11E				
(2)	The contract mines of the pic (D020545)			,	400	VALUE	PIPELINE	PIPELINE	
	Gazzhom - sale of Gazprom Media to Sputnik Group (Astra) / Astra - (Dosses)) : Cill	% Ch				1.612		
	Johnston Press - Acon advisory for BitA / Booker / Charles		ž	•	2.367	•	. '		
	Johnson Dann delli San College (COLLEGE)	Acquisition Advisory	Α/X		94.0		•		
	Commercial research for a control of RIM (DG22644)	Equity-Rights	4/14		D :			,	
	Johnston Press - £680mm debt financing for RIM accelsition / Juniter . (Doctars)		C Ž	•	1,623				
	Tabledero - project ary/metro (fracto) made v (constant)	Senior denk Dent	∢ Z	1,980	1.980				
		Acquisition Advisory	%0		•		. !	•	
	of Continue Hamburg for actin of Molecul Publishing (D020465)	Senior Bank Debt	914		, ;		000'01	,	
			2		282	,	•		
ravegrava, stephen	APAX-Hicks Muse - IPO of Yell pic (D020545)	€							
	Axef Soringer/Kirch - Secondary Offering - Designs Associated Asso	O Linkship	%0¢			•	1812		
	BSRAB CARP 200 mallon convents to the convents	Equity-Secondary	75%				710,0		
		Equity-Convertible Bonds	75%			•	30,7	1	
	Consolitation - Troject Acck / Rock (D014619)	Acquisition Advisory	NA		. ;	•	5,500		
	Destructing Troject Kolling Stone (ex Empire) / Rolling Stone (ex Em (D015826)	Accusation Advisor.	ě	•	010' 7				
	Boose, & Hawkes - Debt Restructuring Advisor re; refinancing (D013891)	Contract Contract Co	5		•	•	16,500		
	Soosey & Hawkes - Debt Restructuring Advisor refrancing (houses)	SOLVEN THE TANK THE PROPERTY OF THE PROPERTY O	300L			•	351	•	
	Boosey & Hawkes - divestiture advisory/defence & refinancia.	Corporate Restructuring Advice	ď.	115	1,991	•	:	•	
	Deutsche Telekom Galo options (1-100)	Divestiture Advisory	25%		<u>:</u>	•	, ;	•	
	Control (Section 1) Sales Options for 16% stake in SES (DO11449)	Divestiture Advisory	ď		•	•	2,000		
	interesal contra -pot merger of Impress w/ Invested (Ice Cube) / Ice cub (Do15714)	Merder Advisory	274		• ;		6 ,000		
	JCD6GBux - acquisition advisory - Project Daedalus / Daedalus, (D022235)	Accomplished Adultana	()	(81)	2 5	56	,		
	Lagardere - project Larry/Emma (Eagle) / Eagle- (D005469)	A requirement of the form	* :			,	4,500		
	ProSleden - strategic divestiture advisory (Dn21012)	Acquisition Advisory	80	•	•		10.00		
	SES Global - Debt financing in GE American Design Control of the C	Defense Advisory	35%	•.		•	200		
	SES Godes From the 190	Sonds-Eurobonds	%				000		
	Control Control Control of Project Cereral / Gereral (D013535)	Equity-IPO	75%		•	i	3,000	,	
Sold Nicholog						,	8,000 8	•	
SBIOLOW TO ACT	Impress/Lotina -pot merger of Impress w/ Invested (Ica Cubs) / Ica cub (D015714)	Mercer Advisory	9779	1097	1				
	Fusition of Course SA - convertible band Q1 2002(King) / King + (D018091)	Fourty-Convertible Speed		(01)	7	52			
***		באביל האוואם ווחום מחווא	₹		3,638	٠	,		
Madinnes, Bruce	Bettels hann - Project Rock / Rock (Do14619)								
	Bettels hann - project Rolling Stone (ex Empire) / Daking committee of the contract of the con	Acquisition Advisory	∢ Ž		2,010		,		
	Figurest solutions (Strengt of the Control of the C	Acquisition Advisory	%				. :		
	Const (ex-Samuest) (Dol 6069)	Faimess Opinion	M/A	020		•	15,500		
	Gazprom - sale of Gazprom Media to Sputnik Group (Astra) / Astra * (D013840)	Vakuation	¥ 14	9	067				
	Problemen - merger advisory with Kirch Media (PJt Concordia) / Concord (D014982)	Marner Aduleen.	<u> </u>		2,367			•	
	ProSiecen - strategio divestiture advisory (D023912)	Control Parking Control	K N	•	626				
	SES Gobal - Debt financing of American - Device Courses Courses	Delense Advisory	25%			5	200		
	Taylor Ne(son Softee - Octaville) and deline of Octaville Control of Control	Bonds-Eurobonds	%				000	•	
	Tarte Transfer (D002405)	Other M&A Advisory	%			,	3,000		
	exes - 4cmc Group - IPO (hunter) / Hunter · (D022792)	Four Paris	2 2	•			3,896		
:) u-funta	% Q				6,500		
Flun-Hohenstein, Christian	Berte Smartn - Project Rock / Rock . (D014619)								
	Berte smann - project Rolling Stone (ex Empire) / Rolling Stone (ex Em / 204 592)	Acquisition Advisory	Ϋ́		2,010		•		
	Deutsche Telekom - Sale options for 16% eteks (n opp 20016 (ex Em (CO 13626))	Acquisition Advisory	%				400		
	Finithweet - Valuations (Forms / Forms / Cours	Divestiture Advisory	%0				200.0		
	(POOPLOT) (INTELLIGING CONTRACTOR)	Fairness Opinion	Ϋ́Z	250	250	•	000		
			:	;	***	,		,	